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A+FCU Financial Tools: Spotlight

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A+FCU helps members take control of their finances with our easy-to-use Financial Tools.

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You can import data from external accounts, view transactions, categorize spending, monitor cash flow, set goals, and create holistic budgets all in one place. To get started, log in to A+ Online Banking or the A+ Mobile App then click 'Financial Tools' above 'Accounts'. Review and accept the terms and conditions to get started.

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Decide whether to start your budget from scratch or auto generate it then add spending categories and limits as needed. Next, modify projected income by clicking the pencil icon. Now, you'll have a visual of where your money is going and how much you've spent on each category.

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Use the tools under 'Debts' to estimate payoffs or develop a debt repayment strategy. Click 'Net Worth' to see the difference between your assets and liabilities as well as monitor your financial progress. To project income and recurring expenses, click 'Cash Flow'. To compare spending and income over a set period of time, click 'Trends'.

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For a detailed breakdown of income and expenses, click 'Spending' then select a category to see associated transactions. Lastly, link external accounts as needed by clicking 'Link Account'.

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There you have it. Managing your finances just got a little simpler.