

Budget Worksheet

Time Period:

| Essential Expenses | Planned | Actual |
|-------------------------|---------|--------|
| Housing | | |
| Transportation | | |
| Credit Card Payment(s) | | |
| Student Loan Payment(s) | | |
| Car Payment(s) | | |
| Gas | | |
| Insurance | | |
| Groceries | | |
| Utilities | | |
| Child Care | | |
| Medical Expenses | | |
| Other: | | |
| SUBTOTAL | | |

| Lifestyle Choices | Planned | Actual |
|-------------------|---------|--------|
| Cable/Internet | | |
| Phone | | |
| Meals Out | | |
| Charitable Giving | | |
| Clothing | | |
| Gifts | | |
| Personal Care | | |
| Pet Care | | |
| Travel | | |
| Entertainment | | |
| Other: | | |
| SUBTOTAL | | |

| Financial Priorities | Planned | Actual |
|----------------------|---------|--------|
| Retirement Savings | | |
| Emergency Savings | | |
| Other Savings: | | |
| Extra Debt Payment: | | |
| Extra Debt Payment: | | |
| SUBTOTAL | | |

| Income | |
|--------------|--|
| Paycheck 1 | |
| Paycheck 2 | |
| Other: | |
| TOTAL | |

| Expenses | |
|----------------------|--|
| Essential | |
| Lifestyle Choices | |
| Financial Priorities | |
| TOTAL | |

| Balance | |
|--------------------|--|
| Total Income | |
| Total Expenses - | |
| REMAINING = | |

Consider applying remaining funds toward debt or savings.

