



Budgeting

Budgeting Basics

- Budgeting misconceptions
- Budgeting best practices
- Setting SMART goals

“Your Financial Life” Simulation

- Become familiar with real world expenses and responsibilities
- Learn about debt and saving
- Practice smart money management

Credit

Credit 101

- The importance of credit
- Credit scores and reports
- Minimum payment dangers

College

Paying for College

- Cost of college
- Types of financial aid
- Starting a college fund

Entrepreneurship

Be Your Own Boss

- Developing a business plan
- Funding sources for startups
- Market and customer analysis

Financial Services

Banking Basics

- Types of products and services
- Filling in checks & deposit slips
- Keeping record

Credit Unions vs. Banks

- Profit vs. not-for-profit
- Credit union philosophy
- Products and services

Net Worth

What’s Your Worth?

- Assets and liabilities
- Net worth statements
- Calculating net worth

Saving and Investing

Magic of Compounding

- Effect of compound interest
- Benefits of saving early

Essentials

Fraud 101

- Types of fraud
- Identity theft
- Deter, detect, and defend

Smart Shopping

- Monetary incentives
- Payment methods
- Calculating sales tax

Contact Us



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