

Elementary Presentations



Financial Services

Financial Road Map

Understand how money relates to goals and how to reach them.

- Recognize the purpose of setting personal financial goals
- Compare various saving options
- Learn how to build a budget
- Understand the benefits savings accounts have to offer

Credit Union Tour & Scavenger Hunt

Learn how financial institutions benefit consumers.

- Identify services provided by financial institutions
- Explain how saving money is an alternative to spending
- Understand how financial institutions keep money safe
- Learn how saving can help money grow over time

Making Choices

My Financial Life Game

Make purchase and saving decisions with limited funds.

- Understand how different careers equate to different incomes
- Recognize the difference between wants and needs
- Know why saving is important
- Learn about credit and its costs

Book: *Gabriel Gets a Great Deal*

Learn and practice comparison shopping.

- Understand the purpose of ads
- Identify ways to comparison shop
- Recognize the benefits of reducing costs
- Differentiate between needs and wants

Saving

Book: *Save like Shanti*

Learn how saving can help your money grow.

- Understand how saving helps with needs and wants
- See the benefit of allowing money to accumulate over time
- Identify ways to earn income and reach financial goals
- Develop a short-term savings goal

Credit

Book: *Brody Borrows Money*

Learn what it means to be a responsible borrower.

- Understand loans must be repaid
- Learn about the cost of borrowing
- Practice staying within budget
- Determine when it's appropriate to borrow

To Lend or Not to Lend

Put yourself in the lender's shoes and make a determination on a loan.

- Identify examples of borrowing
- Consider the costs and benefits of loaning someone money
- Distinguish between responsible and irresponsible borrowing
- Know how actions impact future loan determinations

Careers

Show Me the Money

Learn about different careers and relevant skills with Career Bingo.

- Identify ways to earn income
- Learn about skills required for jobs
- Know how income can help meet wants and needs

Essentials

Be Your Own Boss

Learn about entrepreneurship and considerations for starting a business.

- Recognize the pros and cons
- Identify key components of any business plan
- Understand the importance of having a good idea
- Build a business plan

Book: *Lily Learns Wants and Needs*

Learn to distinguish between wants and needs.

- Understand resources are limited
- Recognize the benefit of comparison shopping
- Know the importance of prioritizing
- Discern when purchasing wants is most appropriate

Book: *Kyle Keeps Track of Cash*

Practice identifying and counting cash.

- Learn about budgeting basics
- Recognize the importance of maintaining a balance
- Become familiar with coin values
- Identify what income and expenses are

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